



Capability Statement

Date: July 24, 2025

Who We Are

TMG Strategic Advisors, LLC is a boutique firm specializing in geopolitical risk, public-private partnership (P3) investment strategy, and enterprise resilience. We help organizations navigate regulatory complexity, de-risk investments shaped by public policy, and align with government incentives and community impact goals. Founded by Dr. Kimberly A. McClain, a former senior national security leader, TMG ensures your organization's resilience and strategic alignment in a complex global environment. Trust TMG for clarity and precision in high-stakes decisions.

- **Founder:** Dr. Kimberly A. McClain, retired USAF officer and former Senate-confirmed government executive with deep expertise in DoD, VA, and HUD.
- **Experience:** 35+ years in national security, financial services, government and international relations, M&A, management consulting, crisis leadership, and global strategy.

What We Deliver

Geopolitical Risk & Global Advisory

- Market entry/exit assessments
- Red-teaming for strategic transactions
- Regional regulatory briefings
- Political/economic scenario planning

Economic Statecraft & Policy Engagement

- U.S. and international government affairs strategy
- Critical minerals & supply chain advisory
- Federal capital access strategy
- Political due diligence for capital deployment
- Public-Private Partnership advisory (e.g. Opportunity Zones)

Enterprise Resilience & Crisis Leadership

- Mission-critical continuity planning
- Scenario exercises and resilience audits
- Conflict environment stakeholder mapping
- Reputation protection strategy

Strategic Communications & Influence Strategy

- Public affairs and stakeholder messaging
- Media & political narrative control
- Crisis communication frameworks
- Strategic briefings for global audiences

Our Signature Solutions

Deal Risk Dossier™

Pre-LOI geopolitical and regulatory risk screening

- CFIUS/national security analysis
- Stakeholder influence mapping
- NGO/media/policy opposition tracking
- Case law precedent review

Geopolitical Red Team™

10–15 day scenario sprint for cross-border investment simulation

- Political foresight & regulatory pushback analysis
- Market timing & exposure modeling
- Red Team workshops for boards & executives

Resilience Rx™

Post-merger advisory to safeguard integration

- Critical asset vulnerability assessments
- Stakeholder Shock Map™
- Crisis response planning & regional maturity scoring

Our Clients & Use Cases

- Boards & General Counsels: Protect enterprise value in high-risk jurisdictions
- PE/VC & M&A Teams: De-risk transactions before LOI or post-close
- Government Affairs Teams: Navigate policy volatility & align influence strategy
- Global Corporates: Red-team market entry, supply chain, or digital resilience

Sectors We Serve

- Defense, Aerospace & National Security
- Energy, Infrastructure & Critical Minerals
- Technology, Cybersecurity & AI
- Government Affairs & Public-Private Partnerships
- Investment Firms focused on:
 - Opportunity Zone & Place-Based Investments
 - ESG and Impact Investments
 - Integrated Public-Private Finance/Infrastructure Funds
 - Private Equity and M&A

Why TMG Strategic Advisors

TMG Strategic Advisors, LLC operates at the intersection of **geopolitical foresight, public–private finance, and enterprise resilience**—making us a strategic partner to impact investors navigating uncertainty, regulation, and long-term value creation.

- We work earlier than traditional firms—pre-LOI and through integration.
- We combine national security-grade insight with commercial precision.
- We offer structured, productized services—not generic briefings.
- We provide global reach, discreet execution, and boardroom fluency.

Contact Us

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