



Strategic Advisory at the Intersection of M&A, Geopolitics, and Regulatory Risk

Capability Statement

Date: July 17, 2025

About Us

TMG Strategic Advisors™ is the premier boutique firm operating at the nexus of **M&A, geopolitical foresight, and enterprise risk**. Unlike broad-spectrum consultancies, TMG delivers **decision-grade intelligence** at the moments that matter most—**before the LOI, at the boardroom table, and through post-merger execution**.

We specialize in transforming geopolitical volatility into a competitive edge. Our clients—dealmakers, legal teams, and corporate boards—rely on TMG to identify, simulate, and navigate risks that delay or derail strategic transactions.

What sets TMG apart:

- We operate **earlier in the deal cycle** than traditional advisory firms.
- We offer **productized services** like the Deal Risk Dossier™, Geopolitical Red Team™, and Resilience Rx™—not just generic briefings.
- We deliver **senior-led, agile execution** with the precision of national security expertise.

In a world of global shocks, opaque stakeholders, and regulatory uncertainty—**TMG delivers clarity, timing, and strategic foresight**.

Our Services

TMG Strategic Advisors™ helps dealmakers and enterprise leaders navigate geopolitical disruption, national security scrutiny, and complex stakeholder environments—before, during, and after the deal.

Deal Risk Dossier™

Pre-LOI Geopolitical and Regulatory Risk Intelligence

Identify risks early—before they derail the transaction. We equip M&A teams with strategic foresight across foreign investment reviews (e.g., CFIUS), reputational exposure, and policy environments.

Key Services:

- CFIUS and national security risk screening
- Stakeholder mapping and influence analysis
- NGO, media, and policy opposition tracking
- Comparative case law and precedent analysis

TMG Signature Solution: Deal Risk Dossier™ - Pre-LOI political + regulatory risk maps for cross-border transactions.

Geopolitical Red Team™

Scenario Planning for Cross-Border Investments

We stress-test market entries and acquisitions through structured sprints that simulate political shifts, regulatory pushback, or sudden instability.

Key Services:

- Country and sector foresight briefings
- Political scenario matrix development
- Investment timing and exposure analysis
- Executive/boardroom Red Team workshops

TMG Signature Solution: Rapid 10–15 day sprint assessing exposure across sanctions alliances, elections.

Resilience Rx™: Post-Merger Risk & Resilience Advisory

Safeguard deal value amid volatility

After the close, we help firms address cyber, regulatory, and geopolitical risks that threaten integration and continuity.

Key Services:

- Critical asset & stakeholder vulnerability mapping
- Crisis readiness and response planning
- Resilience maturity scoring across regions and vendors

TMG Signature Solution: Stakeholder Shock Map™ - Government, media, and regulatory mapping for sensitive sectors or jurisdictions

Who We Serve

- Private equity and growth equity sponsors
 - Multinational acquirers and defense/energy buyers
 - Government affairs teams
 - Cybersecurity firms and global infrastructure investors
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Contact

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